

Certificate of Notice Page 1 of 13

United States Bankruptcy Court
District of Puerto RicoIn re:
COMMONWEALTH OF PUERTO RICO
DebtorCase No. 17-03283-LTS
Chapter 9**CERTIFICATE OF NOTICE**

District/off: 0104-3

User: reyesw
Form ID: pdf003Page 1 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 26, 2017.

db +COMMONWEALTH OF PUERTO RICO, FINANCIAL OVERSIGHT & MANAGEMENT BOARD,
JACOB JAVITS FEDERAL BLDG, 26 FEDERAL PLAZA, RM 2-128, NEW YORK, NY 10278-0004
cr AD HOC RETIREE COMMITTEE, PO BOX 194000 BOX 212, SAN JUAN, PR 00919-4000
cr +AMBAC ASSURANCE CORPORATION, P O BOX 195168, SAN JUAN, PR 00919-5168
intp Assured Guaranty Corp., Casellas Alcover & Burgos, PO Box 364924,
San Juan, PR 00936-4924
intp Assured Guaranty Municipal Corp., Casellas Alcover & Burgos PSC, PO Box 364924,
San Juan, PR 00936-4924
cr CESAR CASTILLO INC, C/O TOTTI & RODRIGUEZ DIAZ, PO BOX 191732, SAN JUAN, PR 00919-1732
cr +CMA ARCHITECTS & ENGINEERS LLC, PO BOX 194134, SAN JUAN, PR 00919-4134
cr #+Financial Guaranty Insurance Company, 521 Fifth Avenue, New York, NY 10175-1201
cr MUTUAL FUND GROUP, P O BOX 195383, SAN JUAN, PR 00919-5383
cr NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION, ADSUAR MUNIZ GOYCO SEDA & PEREZ-OCHOA PS,
PO BOX 70294, SAN JUAN, PR 00936-8294
cr +PEAJE INVESTMENTS LLC, C/O NATIONAL CORPORATE RESEARCH LTD, 850 NEW BURTON ROAD,
SUITE 201, DOVER, DE 19904-5451
cr +PUERTO RICO AAA PORTFOLIO BOND FUND INC, LOPEZ SANCHEZ & PIRILLO LLC,
270 MUNOZ RIVERA AVENUE SUITE 1110, SAN JUAN, PR 00918-1939
intp +THE BANK OF NEW YORK MELLON, 225 Liberty St., New York, NY 10281-1048

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr Ad Hoc Group of General Obligation Bondholders

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 26, 2017

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 24, 2017 at the address(es) listed below:

AJ BENNAZAR ZEQUEIRA on behalf of Creditor AD HOC RETIREE COMMITTEE ajb@bennazar.org
ALEXANDRA CASELLAS-CABRERA on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION acasellas@amgprlaw.com
ALEXANDRA CASELLAS-CABRERA on behalf of Plaintiff NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION acasellas@amgprlaw.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Fixed Income Fund VI, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Tax-Free Fund IV, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Fixed Income Fund V, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Tax-Free Puerto Rico Target Maturity Fund, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Tax-Free Fund III, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Bond Fund I alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Tax-Free Puerto Rico Fund II, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 2 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Tax-Free Fund V, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico AAA Portfolio Bond Fund II, Inc
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Tax-Free Fund VI, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor UBS IRA Select Growth & Income Puerto Rico
Fund alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor PUERTO RICO AAA PORTFOLIO BOND FUND INC
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Mortgage-Backed & U.S Government
Securities Fund, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico AAA Portfolio Target Maturity
Fund, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Fixed Income Fund, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc. II
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Tax-Free Puerto Rico Fund, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico GNMA & U.S. Government Target
Maturity Fund, Inc. alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Fixed Income Fund IV, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Fixed Income Fund II, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Fixed Income Fund III, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALICIA I LAVERGNE RAMIREZ on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc.
alavergne@lsplawpr.com, alavergneramirez@gmail.com
ALLAN S BRILLIANT, on behalf of Creditor PEAJE INVESTMENTS LLC allan.brilliant@dechert.com
AMY CATON, on behalf of Creditor MUTUAL FUND GROUP acaton@kramerlevin.com
ANDRES W LOPEZ on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY
AUTHORITY andres@awllaw.com
ANDREW C HARMEYER, on behalf of Creditor PEAJE INVESTMENTS LLC andrew.harmeyer@dechert.com
ANDREW M LEBLANC, on behalf of Creditor AMBAC ASSURANCE CORPORATION aleblanc@milbank.com
ANDREW N ROSENBERG on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
arosenberg@paulweiss.com
ATARA MILLER, on behalf of Creditor AMBAC ASSURANCE CORPORATION amiller@milbank.com
Alberto Juan Enrique Aneses Negron on behalf of Creditor Baxter Sales & Distribution Puerto
Rico Corp. aaneses@cstlawpr.com, aaneses@gmail.com
Alberto Juan Enrique Aneses Negron on behalf of Creditor Genesis Security Services, Inc.
aaneses@cstlawpr.com, aaneses@gmail.com
Andres L. Cordova on behalf of Creditor Levy Echeandia Trust., et al.
andreslopecordova@gmail.com, acordova@juris.inter.edu
Anibal Jose Nunez Gonzalez on behalf of Creditor Total Petroleum Puerto Rico Corp.
anunez@smllawpr.com, nunez.anibal@gmail.com
BRIAN D PFEIFFER, on behalf of Creditor Doral Financial Corporation brian.pfeiffer@srz.com
CASEY J SERVAIS, on behalf of Interested Party Assured Guaranty Municipal Corp.
casey.servais@cwt.com
CASEY J SERVAIS, on behalf of Interested Party Assured Guaranty Corp. casey.servais@cwt.com
DAMARIS QUINONES VARGAS on behalf of Creditor IKON SOLUTIONS INC
damarisqv@bufetequinones.com, larisav@bufetequinones.com/lrios@bufetequinones.com
DANIEL MOLINA LOPEZ on behalf of Creditor CESAR CASTILLO INC dml@trdlaw.com,
i.cartagena@trdlaw.com/noticesdml@yahoo.com
DANIEL J PEREZ REFOJOS on behalf of Debtor COMMONWEALTH OF PUERTO RICO
daniel.perez@oneillborges.com, sharday.rivera@oneillborges.com
DANIEL S CONNOLLY, on behalf of Creditor Canyon Capital Advisors, LLC
daniel.connolly@bracewell.com
DANIEL S CONNOLLY, on behalf of Creditor Davidson Kempner Capital Management LP
daniel.connolly@bracewell.com
DANIEL S CONNOLLY, on behalf of Creditor OZ Management II LP daniel.connolly@bracewell.com
DANIEL S CONNOLLY, on behalf of Creditor OZ Management, LP daniel.connolly@bracewell.com
DANIEL S CONNOLLY, on behalf of Creditor River Canyon Fund Management, LLC
daniel.connolly@bracewell.com
DAVID E BLABEY, on behalf of Creditor MUTUAL FUND GROUP dblabey@kramerlevin.com
DAVID L LAWTON, on behalf of Creditor River Canyon Fund Management, LLC
david.lawton@bracewell.com
DAVID L LAWTON, on behalf of Creditor Canyon Capital Advisors, LLC david.lawton@bracewell.com
DAVID L LAWTON, on behalf of Creditor Davidson Kempner Capital Management LP
david.lawton@bracewell.com
DAVID L LAWTON, on behalf of Creditor OZ Management II LP david.lawton@bracewell.com
DAVID L LAWTON, on behalf of Creditor OZ Management, LP david.lawton@bracewell.com
DENNIS F DUNNE, on behalf of Creditor AMBAC ASSURANCE CORPORATION ddunne@milbank.com
DIANA PEREZ SEDA, on behalf of Plaintiff ASSURED GUARANTY CORP dperez@cabprlaw.com
DIANA PEREZ SEDA, on behalf of Interested Party Assured Guaranty Municipal Corp.
dperez@cabprlaw.com
DIANA PEREZ SEDA, on behalf of Plaintiff ASSURED GUARANTY MUNICIPAL CORP dperez@cabprlaw.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 3 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

DIANA PEREZ SEDA, on behalf of Interested Party Assured Guaranty Corp. dperez@cabprlaw.com
DIPESH PATEL, on behalf of Creditor AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL
EMPLOYEES (AFSCME) dpatel@saul.com
DONALD BURKE on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
dburke@robbinsrussell.com, jbolian@robbinsrussell.com, jlee@robbinsrussell.com
DORA L MONSERRATE PENAGARICANO on behalf of Creditor PEAJE INVESTMENTS LLC
dmonserrate@gmail.com, lortiz@msglawpr.com
DOUGLAS BUCKLEY on behalf of Creditor MUTUAL FUND GROUP dbuckley@kramerlevin.com,
corporate-reorg-1449@ecf.pacerpro.com
EHUD BARAK, on behalf of Debtor COMMONWEALTH OF PUERTO RICO ebarak@proskauer.com
ELLEN M HALSTEAD, on behalf of Interested Party Assured Guaranty Municipal Corp.
ellen.halstead@cwt.com
ELLEN M HALSTEAD, on behalf of Interested Party Assured Guaranty Corp. ellen.halstead@cwt.com
ERIC PEREZ OCHOA on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
epo@amgprlaw.com, docketclerk@amgprlaw.com;ycruz@amgprlaw.com
ERIC PEREZ OCHOA on behalf of Plaintiff NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
epo@amgprlaw.com, docketclerk@amgprlaw.com;ycruz@amgprlaw.com
ERIC A SCHAFFER, on behalf of Interested Party THE BANK OF NEW YORK MELLON
eschaffer@reedsmith.com, lsizemore@reedsmith.com
G ERIC BRUNSTAD, on behalf of Creditor PEAJE INVESTMENTS LLC eric.brunstad@dechert.com
GABRIEL A MORGAN, on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
gabriel.morgan@weil.com
GARY A ORSECK, on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
gorseck@robbinsrussell.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Fixed Income Fund VI, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Tax-Free Fund V, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Fixed Income Fund III, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Tax-Free Puerto Rico Fund II, Inc. gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Fixed Income Fund IV, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Fixed Income Fund, Inc. gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor PUERTO RICO AAA PORTFOLIO BOND FUND INC
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Tax-Free Puerto Rico Fund, Inc. gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor UBS IRA Select Growth & Income Puerto Rico Fund
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Tax-Free Fund IV, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico AAA Portfolio Target Maturity Fund, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc. II
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Fixed Income Fund V, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Mortgage-Backed & U.S Government Securities
Fund, Inc. gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Tax-Free Puerto Rico Target Maturity Fund, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Bond Fund I gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico AAA Portfolio Bond Fund II, Inc
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico GNMA & U.S. Government Target Maturity Fund,
Inc. gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Tax-Free Fund VI, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Investors Tax-Free Fund III, Inc.
gkurtz@whitecase.com
GLENN M KURTZ, on behalf of Creditor Puerto Rico Fixed Income Fund II, Inc.
gkurtz@whitecase.com
GRANT R MAINLAND, on behalf of Creditor AMBAC ASSURANCE CORPORATION gmainland@milbank.com
GREGORY SILBERT, on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
gregory.silbert@weil.com
HECTOR JUAN FIGUEROA VINCENTY on behalf of Interested Party ONDA VIRTUAL LLC
quiebras@elbufetedelpueblo.com, G23857@notify.cincompass.com;quiebras@ecf.inforuptcy.com
HERIBERTO J. BURGOS PEREZ on behalf of Interested Party Assured Guaranty Corp.
hburgos@cabprlaw.com
HERIBERTO J. BURGOS PEREZ on behalf of Plaintiff ASSURED GUARANTY MUNICIPAL CORP
hburgos@cabprlaw.com
HERIBERTO J. BURGOS PEREZ on behalf of Plaintiff ASSURED GUARANTY CORP hburgos@cabprlaw.com
HERIBERTO J. BURGOS PEREZ on behalf of Interested Party Assured Guaranty Municipal Corp.
hburgos@cabprlaw.com
HERMANN D BAUER ALVAREZ on behalf of Debtor COMMONWEALTH OF PUERTO RICO
herman@oneillborges.com, rebecca.rodriguez@oneillborges.com;docket_clerk@oneillborges.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 4 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

HIRAM M ARNAUD, on behalf of Creditor United Auto Workers International Union
harnaud@cwsny.com
HIRAM M ARNAUD, on behalf of Interested Party Service Employees International Union
harnaud@cwsny.com
HOWARD R HAWKINS, on behalf of Interested Party Assured Guaranty Corp. howard.hawkins@cwt.com,
nyecfnotice@cwt.com, ellen.halstead@cwt.com, casey.servais@cwt.com, thomas.curtin@cwt.com,
lori.dillon@cwt.com, anthony.moore@cwt.com
HOWARD R HAWKINS, on behalf of Interested Party Assured Guaranty Municipal Corp.
howard.hawkins@cwt.com, nyecfnotice@cwt.com, ellen.halstead@cwt.com, casey.servais@cwt.com,
thomas.curtin@cwt.com, lori.dillon@cwt.com, anthony.moore@cwt.com
IVAN J LLADO on behalf of Creditor Goldman Sachs Asset Management, L.P.
ivan.llado@mbcdlaw.com, luz.carrero@mbcdlaw.com
JAMES W KAPP, on behalf of Creditor Goldman Sachs Asset Management, L.P. jkapp@mwe.com
JANE P VANKIRK on behalf of Creditor MUTUAL FUND GROUP jvankirk@tcmrslaw.com,
corporate-reorg-1449@ecf.pacerpro.com; gir@tcmrslaw.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Fixed Income Fund III, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Bond Fund I jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Fixed Income Fund V, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Mortgage-Backed & U.S Government Securities
Fund, Inc. jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Fixed Income Fund IV, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Tax-Free Fund III, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Fixed Income Fund, Inc. jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc. II
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Tax-Free Fund V, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico GNMA & U.S. Government Target Maturity Fund,
Inc. jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor PUERTO RICO AAA PORTFOLIO BOND FUND INC
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico AAA Portfolio Bond Fund II, Inc
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Tax-Free Puerto Rico Fund II, Inc. jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Fixed Income Fund VI, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Tax-Free Puerto Rico Target Maturity Fund, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Fixed Income Fund II, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor UBS IRA Select Growth & Income Puerto Rico Fund
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico AAA Portfolio Target Maturity Fund, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Tax-Free Fund IV, Inc.
jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Tax-Free Puerto Rico Fund, Inc. jzakia@whitecase.com
JASON N ZAKIA, on behalf of Creditor Puerto Rico Investors Tax-Free Fund VI, Inc.
jzakia@whitecase.com
JOHN EDWARD MUDD on behalf of Creditor CMA ARCHITECTS & ENGINEERS LLC jemudd@yahoo.com
JOHN J RAPISARDI, on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY jrapisardi@omm.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Mortgage-Backed & U.S Government
Securities Fund, Inc. jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico AAA Portfolio Bond Fund II, Inc
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Fixed Income Fund IV, Inc.
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Tax-Free Puerto Rico Target Maturity Fund, Inc.
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor PUERTO RICO AAA PORTFOLIO BOND FUND INC
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Tax-Free Fund V, Inc.
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Tax-Free Puerto Rico Fund II, Inc.
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc.
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Tax-Free Fund IV, Inc.
jcunningham@whitecase.com
JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Fixed Income Fund V, Inc.
jcunningham@whitecase.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 5 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

JOHN K CUNNINGHAM, on behalf of Creditor UBS IRA Select Growth & Income Puerto Rico Fund
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Tax-Free Fund, Inc. II
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Tax-Free Fund VI, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico GNMA & U.S. Government Target Maturity Fund, Inc. jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico AAA Portfolio Target Maturity Fund, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Fixed Income Fund II, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Tax-Free Puerto Rico Fund, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Fixed Income Fund, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Fixed Income Fund III, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Fixed Income Fund VI, Inc.
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Bond Fund I
jcunningham@whitecase.com

JOHN K CUNNINGHAM, on behalf of Creditor Puerto Rico Investors Tax-Free Fund III, Inc.
jcunningham@whitecase.com

JONATHAN D POLKES, on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
jonathan.polk@weil.com

JORGE P. SALA on behalf of Creditor JORGE SALA jpsala@prtc.net,
jpsala_pr@yahoo.com;salalawyers@yahoo.com

JOSE A SOSA-LLORENS, on behalf of Interested Party UNIVERSITY OF PUERTO RICO
jose.sosa@dlapiper.com, Laura.Ferran@dlapiper.com

JOSE A SOSA-LLORENS, on behalf of Interested Party THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO jose.sosa@dlapiper.com, Laura.Ferran@dlapiper.com

JOSE J SANTOS on behalf of Interested Party THE BANK OF NEW YORK MELLON jsantos@smllawpr.com,
santosmimoso@hotmail.com

JOSE L BARRIOS RAMOS on behalf of Creditor WorldNet Telecommunications Inc
barrios.jl@outlook.com, jowydc@yahoo.com;jowy911@me.com

JOSE R. RIVERA MORALES on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
rrivera@jgl.com

JUAN C SALICHS POU on behalf of Creditor Doral Financial Corporation jsalichs@splawpr.com,
jcslawfirm@onelinkpr.net

JUAN MANUEL SUAREZ COBO on behalf of Interested Party JUAN M SUAREZ-COBO
pennyrose@legalpartnerspr.com,
suarezcobocob@gmail.com;suarezcobocob.ecf@gmail.com;R40319@notify.bestcase.com;noemi@legalpartnerspr.com
m;maribel@legalpartnerspr.com;casellas.lp@gmail.com;cgonzalez@legalpartnerspr.com;rfontanez@legalpartnerspr.com

JUDITH RIVLIN, on behalf of Creditor AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES (AFSCME) jrivlin@afscme.org

Jose W Cartagena on behalf of Creditor Jose A Rey jwc@jwcartagena.com, jwcartagena@gmail.com

Jose W Cartagena on behalf of Interested Party Hilda O Cartagena jwc@jwcartagena.com,
jwcartagena@gmail.com

Jose W Cartagena on behalf of Interested Party Julie I Escudero jwc@jwcartagena.com,
jwcartagena@gmail.com

Jose W Cartagena on behalf of Creditor Jose W Cartagena jwc@jwcartagena.com,
jwcartagena@gmail.com

Juan J. Casillas on behalf of Creditor Baxter Sales & Distribution Puerto Rico Corp.
jcasillas@cstlawpr.com

Juan J. Casillas on behalf of Creditor Genesis Security Services, Inc. jcasillas@cstlawpr.com

KAITLIN P SHEEHAN, on behalf of Creditor Goldman Sachs Asset Management, L.P. ksheehan@mwe.com

KAREN R ZEITUNI on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
kzeituni@paulweiss.com

KELLY DIBLASI, on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
kelly.diblas@weil.com

KURT A MAYR, on behalf of Creditor Davidson Kempner Capital Management LP
kurt.mayr@bracewell.com

KURT A MAYR, on behalf of Creditor River Canyon Fund Management, LLC kurt.mayr@bracewell.com

KURT A MAYR, on behalf of Creditor Canyon Capital Advisors, LLC kurt.mayr@bracewell.com

KURT A MAYR, on behalf of Creditor OZ Management, LP kurt.mayr@bracewell.com

KURT A MAYR, on behalf of Creditor OZ Management II LP kurt.mayr@bracewell.com

KURT F GWYNNE, on behalf of Interested Party THE BANK OF NEW YORK MELLON kgwynne@reedsmith.com

KYLE J KIMPLER on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
kkimpler@paulweiss.com,
kzeituni@paulweiss.com;mnixdorf@paulweiss.com;mtattnall@paulweiss.com;mcollarossi@paulweiss.com;bf
iller@paulweiss.com;nalindogan@paulweiss.com

LINETTE FIGUEROA TORRES on behalf of Creditor MUTUAL FUND GROUP lft@tcmrslaw.com

LOURDES ARLENE ARROYO PORTELA on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION larroyo@amgprlaw.com, docketclerk@amgprlaw.com;jruiz@amgprlaw.com

LOURDES ARLENE ARROYO PORTELA on behalf of Plaintiff NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION larroyo@amgprlaw.com, docketclerk@amgprlaw.com;jruiz@amgprlaw.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 6 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

LUIS A OLIVER on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
loliver@amgprlaw.com, luiggiloliver@gmail.com
LUKE A SIZEMORE, on behalf of Interested Party THE BANK OF NEW YORK MELLON
lseizemore@reedsmith.com
MAJA ZERJAL, on behalf of Debtor COMMONWEALTH OF PUERTO RICO mzerjal@proskauer.com
MANUEL FERNANDEZ BARED on behalf of Creditor MUTUAL FUND GROUP mfb@tcmsrlaw.com
MANUEL A RODRIGUEZ BANCHS on behalf of Creditor AMERICAN FEDERATION OF STATE, COUNTY AND
MUNICIPAL EMPLOYEES (AFSCME) manuel@rodriguezbanachs.com
MARCIA GOLDSTEIN, on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
marcia.goldstein@weil.com
MARGARITA MERCADO ECHEGARAY on behalf of Plaintiff EDUARDO BHATIA GAUTIER
margaritalmercado@gmail.com
MARIA E PICO on behalf of Creditor Financial Guaranty Insurance Company mpico@rexachpico.com
MARK C. ELLENBERG on behalf of Interested Party Assured Guaranty Municipal Corp.
mark.ellenberg@cwt.com
MARK C. ELLENBERG on behalf of Interested Party Assured Guaranty Corp. mark.ellenberg@cwt.com
MARK T STANCIL on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
mstancil@robbinsrussell.com, kmiller@robbinsrussell.com
MARTIN A SOSLAND, on behalf of Creditor Financial Guaranty Insurance Company
martin.sosland@butlersnow.com,
ecf.notices@butlersnow.com; velvet.johnson@butlersnow.com; dawn.skoog@butlersnow.com
MARTIN J BIENENSTOCK, on behalf of Debtor COMMONWEALTH OF PUERTO RICO
mbienenstock@proskauer.com
MATTHEW S BLUMIN, on behalf of Creditor AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL
EMPLOYEES (AFSCME) mblumin@afscme.org
MEGAN THIBERT-IND, on behalf of Creditor Goldman Sachs Asset Management, L.P.
mthibert-ind@mwe.com, ncoco@mwe.com; rhatter@mwe.com; ascheibe@mwe.com
MOHAMMAD S YASSIN on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY mohammad.yassin@aafaf.pr.gov, yassin.mohammad@gmail.com
MONSITA LECAROS ARRIBAS ustpregion21.hr.ecf@usdoj.gov
Miguel Simonet-Sierra on behalf of Creditor United Auto Workers International Union
msimonet@llvslaw.com, cmatis@llvslaw.com
Miguel Simonet-Sierra on behalf of Interested Party Service Employees International Union
msimonet@llvslaw.com, cmatis@llvslaw.com
PARKER J MILENDER, on behalf of Creditor Doral Financial Corporation parker.milender@srz.com
PAUL V POSSINGER, on behalf of Debtor COMMONWEALTH OF PUERTO RICO ppossinger@proskauer.com
PETER FRIEDMAN, on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY pfriedman@omm.com
PETER D DECHIARA, on behalf of Interested Party Service Employees International Union
pdechiara@cwsny.com
PETER D DECHIARA, on behalf of Creditor United Auto Workers International Union
pdechiara@cwsny.com
PHILIP BENTLEY on behalf of Creditor MUTUAL FUND GROUP pbentley@kramerlevin.com
PHILIP M ABELSON, on behalf of Debtor COMMONWEALTH OF PUERTO RICO pabelson@proskauer.com
RACHEL EHRLICH ALBANESE on behalf of Interested Party UNIVERSITY OF PUERTO RICO
rachel.albanese@dlapiper.com
RACHEL EHRLICH ALBANESE, on behalf of Interested Party THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO rachel.albanese@dlapiper.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C CAGUAS
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C LOMAS VERDES
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party FEDECOOP rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C JESUS OBRERO
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C CABO ROJO
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C LOS HERMANOS
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C LAS PIEDRAS
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C SAULO D. RODRIGUEZ
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party GERENCOOP rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C SAN JOSE
rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party Educoop rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPACA rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C YAUCO rsantiago@mhlex.com
RAFAEL M SANTIAGO-ROSA on behalf of Interested Party COOPERATIVA A/C AGUAS BUENAS
rsantiago@mhlex.com
RAMON E DAPENA on behalf of Creditor Goldman Sachs Asset Management, L.P.
ramon.dapena@mcbdclaw.com, maria.sanchez@mcbdclaw.com
RICARDO F CASELLAS on behalf of Interested Party Assured Guaranty Corp. rcasellas@cabprlaw.com
RICARDO F CASELLAS on behalf of Interested Party Assured Guaranty Municipal Corp.
rcasellas@cabprlaw.com
RICHARD A CHESLEY, on behalf of Interested Party THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO richard.chesley@dlapiper.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 7 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

RICHARD A ROSEN, on behalf of Creditor Ad Hoc Group of General Obligation Bondholders
rrosen@paulweiss.com
RICHARD A. CHESLEY on behalf of Interested Party UNIVERSITY OF PUERTO RICO
richard.chesley@dlapiper.com
ROBERT J JOSSEN, on behalf of Creditor PEAJE INVESTMENTS LLC robert.jossen@dechert.com
ROBERTO ABESADA AGUET on behalf of Creditor Canyon Capital Advisors, LLC ra@calopsc.com,
rabesada@aol.com;mdiaz@calopsc.com;aacevedo@calopsc.com
ROBERTO ABESADA AGUET on behalf of Creditor River Canyon Fund Management, LLC ra@calopsc.com,
rabesada@aol.com;mdiaz@calopsc.com;aacevedo@calopsc.com
ROBERTO ABESADA AGUET on behalf of Creditor Davidson Kempner Capital Management LP
ra@calopsc.com, rabesada@aol.com;mdiaz@calopsc.com;aacevedo@calopsc.com
ROBERTO ABESADA AGUET on behalf of Creditor OZ Management II LP ra@calopsc.com,
rabesada@aol.com;mdiaz@calopsc.com;aacevedo@calopsc.com
ROBERTO ABESADA AGUET on behalf of Creditor OZ Management, LP ra@calopsc.com,
rabesada@aol.com;mdiaz@calopsc.com;aacevedo@calopsc.com
ROBERTO CAMARA on behalf of Creditor AMBAC ASSURANCE CORPORATION rcamara@ferraiuoli.com,
camara.robert@gmail.com;rcamara@ecf.courtdrive.com
ROSAMAR GARCIA FONTAN on behalf of Creditor MANAGEMENT CONSULTANTS & COMPUTER SERVICES INC.
rgarciafontan@gmail.com, rgarcialaw@yahoo.com,rgarciafontan@ecf.courtdrive.com
Robert D. Gordon on behalf of Creditor AD HOC RETIREE COMMITTEE rgordon@clarkhill.com,
lbellguzzo@clarkhill.com
SALVATORE A ROMANELLO, on behalf of Creditor NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
salvatore.romanello@weil.com
SCOTT K RUTSKY, on behalf of Debtor COMMONWEALTH OF PUERTO RICO srutsky@proskauer.com
SERGIO CRIADO on behalf of Creditor OZ Management II LP scriado@calopsc.com,
scriado@yahoo.com
SERGIO CRIADO on behalf of Creditor River Canyon Fund Management, LLC scriado@calopsc.com,
scriado@yahoo.com
SERGIO CRIADO on behalf of Creditor Davidson Kempner Capital Management LP
scriado@calopsc.com, scriado@yahoo.com
SERGIO CRIADO on behalf of Creditor Canyon Capital Advisors, LLC scriado@calopsc.com,
scriado@yahoo.com
SERGIO CRIADO on behalf of Creditor OZ Management, LP scriado@calopsc.com, scriado@yahoo.com
SHARON L LEVINE, on behalf of Creditor AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL
EMPLOYEES (AFSCME) slevine@saoul.com
SONIA COLON COLON on behalf of Creditor AMBAC ASSURANCE CORPORATION scolon@ferraiuoli.com,
edocketslit@ferraiuoli.com;scolon@ecf.courtdrive.com
STEPHEN L RATNER, on behalf of Debtor COMMONWEALTH OF PUERTO RICO sratner@proskauer.com
SUZZANNE UHLAND, on behalf of Interested Party PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY suhland@omm.com
TAEJIN KIM, on behalf of Creditor Doral Financial Corporation tae.kim@srz.com
TEAGUE P PATERSON, on behalf of Creditor AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL
EMPLOYEES (AFSCME) tpaterson@afscme.org
THOMAS J CURTIN, on behalf of Interested Party Assured Guaranty Municipal Corp.
thomas.curtin@cwt.com
THOMAS J CURTIN, on behalf of Interested Party Assured Guaranty Corp. thomas.curtin@cwt.com
THOMAS MOERS MAYER, on behalf of Creditor MUTUAL FUND GROUP tmayer@kramerlevin.com
THOMAS N CIANTRA, on behalf of Interested Party Service Employees International Union
tciantra@cwsny.com
THOMAS N CIANTRA, on behalf of Creditor United Auto Workers International Union
tciantra@cwsny.com
TIMOTHY W. MUNGovan on behalf of Debtor COMMONWEALTH OF PUERTO RICO tmungovan@proskauer.com
UBALDO M FERNANDEZ BARRERA on behalf of Debtor COMMONWEALTH OF PUERTO RICO
ubaldo.fernandez@oneillborges.com,
marta.koplik@oneillborges.com;docket_clerk@oneillborges.com;ubaldo.fernandez@ecf.courtdrive.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C CABO ROJO
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C SAN JOSE
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C LOMAS VERDES
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C LAS PIEDRAS
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C LOS HERMANOS
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C JESUS OBRERO
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C YAUCO vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party FEDECOOP vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party Educoop vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party GERENCOOP vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPACA vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C CAGUAS vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C SAULO D. RODRIGUEZ
vmedina@mhlex.com
VANESSA MEDINA ROMERO on behalf of Interested Party COOPERATIVA A/C AGUAS BUENAS
vmedina@mhlex.com

District/off: 0104-3

User: reyesw
Form ID: pdf003

Page 8 of 8
Total Noticed: 13

Date Rcvd: May 24, 2017

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)

VICTOR J QUINONES	on behalf of Creditor	Goldman Sachs Asset Management, L.P.
victor.quinones@mbcdlaw.com		
WALTER RIEMAN	on behalf of Creditor	Ad Hoc Group of General Obligation Bondholders
wrieman@paulweiss.com		
WANDYMAR BURGOS	on behalf of Defendant	COMMONWEALTH OF PUERTO RICO wburgos@justicia.pr.gov
WANDYMAR BURGOS	on behalf of Defendant	RICARDO ROSSELLO NEVARES wburgos@justicia.pr.gov
WILLIAM M VIDAL	on behalf of Creditor	CARDINAL HEALTH PR 120 INC william.m.vidal@gmail.com
WILLIAM P SMITH,	on behalf of Creditor	Goldman Sachs Asset Management, L.P. wsmith@mwe.com
TOTAL: 280		

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

Morning Session
Set: 9:30 AM
Started: 9:26 AM
Ended: 12:12 PM

Afternoon Session:
Set: 1:00 PM
Started: 1:04 PM
Ended: 2:03 PM

MINUTES OF PROCEEDINGS

BEFORE HONORABLE LAURA TAYLOR SWAIN

DATE May 17, 2017

COURTROOM DEPUTY: Carmen Tacoronte

COURT REPORTER: Amy Walker

<p>In Re: Financial Oversight & Management Board</p> <p><i>as representative of</i></p> <p>The Commonwealth of Puerto Rico</p> <p><i>and</i></p> <p>Puerto Rico Sales Tax Financing Corporation ("COFINA")</p> <p>Debtors</p>	<p>3:17-BK-3283 (LTS) 3:17-BK-3284</p> <p>(Joint Administration Requested)</p>
<p>The Bank of New York Mellon</p> <p>Plaintiff</p> <p>v.</p> <p>Puerto Rico Sales Tax Financing Corporation ("COFINA"), et al.</p> <p>Defendants</p>	<p>17-AP-133 (LTS)</p>

Case Nos. 17-BK-3283 (LTS)
17-BK-3284
17-AP-133 (LTS)

May 17, 2017

Motion Hearing held.

As instructed by the Court, counsel designated as main speakers the following attorneys:

- Attorneys Scott Rutsky and Martin Bienenstock on behalf of the Debtor.
- Attorney Susheel Kirpalani on behalf of COFINA Senior Bondholders' Coalition.
- Attorney Monsita Lecaroz-Arribas on behalf of the U.S. Trustee.
- Attorney Thomas Moers Mayer on behalf of the "Mutual Fund Group".
- Attorney Daniel Molina-Lopez on behalf of Cesar Castillo, Inc.
- Attorney Dennis F. Dunne on behalf of Ambac Assurance Corporation.
- Attorney Jason Zakia on behalf of Puerto Rico Funds.
- Attorney Allan Brilliant on behalf of Peaje Investments LLC.
- Attorney Ellen Halstead on behalf of Assured Guaranty Corporation and Assured Guaranty Municipal Corp.
- Attorney Robert D. Gordon on behalf of the Ad Hoc Committee for the Protection of Accrued Retirement.
- Attorney John E. Mudd on behalf of CMA Architects & Engineers LLC.
- Attorneys Andrew N. Rosenberg and Mark Stancil on behalf of the Ad Hoc Group of General Obligation Bondholders.
- Attorney Martin A. Sosland on behalf of the Financial Guaranty Insurance Corp.
- Attorney Kurt F. Gwynne on behalf of The Bank of New York Mellon.
- Attorneys John J. Rapisardi and Suzzane Uhland on behalf of AAFAF.
- Attorney Marcia L. Goldstein on behalf of National Public Finance Guarantee Corporation.

Attorneys Bienenstock, Rapisardi and Lecaroz presented their status reports.

Case Nos. 17-BK-3283 (LTS)
17-BK-3284
17-AP-133 (LTS)

May 17, 2017

Pending Motions

- **Docket entry 41:** MOTION of Debtors Pursuant to PROMESA Section 304(g) and Bankruptcy Rule 1015(b) for Entry of Order Directing Joint Administration of Title III Cases and Granting Related Relief. *Filed on 05/09/2017 in 17-BK-3283 (LTS).*
 - Arguments and objections were heard on the record.
 - Christopher Schepper from Prime Clerk was also heard.
 - The objections were overruled and the motion was granted subject to modifications, as further stated on the record. Counsel for the Debtors was directed to settle an order on five days' notice.
- **Docket entry 42:** MOTION for Service by Publication Motion of Debtors Pursuant to PROMESA Section 315, Bankruptcy Code Sections 105(a) and 923, and Bankruptcy Rules 2002, 9007, and 9008 for Order Approving Form of Notice of Commencement of Title III Cases and Related Matters, Approving Manner of Service and Publication Thereof, and Granting Related Relief as to The Financial Oversight and Management Board for Puerto Rico filed by Hermann D. Bauer-Alvarez on behalf of The Financial Oversight and Management Board for Puerto Rico. *Filed on 05/09/2017 in 17-BK-3283 (LTS).*
 - Arguments were heard on the record.
 - The motion was granted subject to modifications, as further stated on the record. Counsel for the Debtors was directed to file a revised proposed order on five days' notice.
- **Docket entry 43:** MOTION requesting Order Motion of Debtors for Order (A) Imposing and Rendering Applicable Local Bankruptcy Rules to these Title III Cases, (B) Authorizing Establishment of Certain Notice, Case Management, and Administrative Procedures, and (C) Granting Related Relief filed by Hermann D. Bauer-Alvarez on behalf of The Financial Oversight and Management Board for Puerto Rico. *Filed on 05/09/2017 in 17-BK-3283 (LTS).*
 - Arguments and objections were heard on the record.

Case Nos. 17-BK-3283 (LTS)
17-BK-3284
17-AP-133 (LTS)

May 17, 2017

- Parties are instructed to provide the Court with courtesy copies of all filed documents (1) by hard copy to Chambers in both New York and Puerto Rico and at swaindprcorresp@nysd.uscourts.gov.
 - All courtesy copies shall include the ECF filing header info.
- All Motions requesting relief are to be filed along with a proposed order.
- The objections were overruled, except as to the Stay Relief Motion provision, as further stated on the record. The motion as modified was granted. Counsel for the Debtors was directed to settle an order on five days' notice.
- **Docket entry 44:** MOTION requesting Order Motion of Debtors for Entry of Order (A) Fixing Dates to File Creditor Matrix and List of Creditors and (B) Waiving Local Bankruptcy Rule 1007-1 to the Extent Such Rule is Applicable to these Title III Cases filed by Hermann D. Bauer-Alvarez on behalf of The Financial Oversight and Management Board for Puerto Rico. *Filed on 05/09/2017 in 17-BK-3283 (LTS).*
 - Arguments were heard on the record.
 - The motion was granted subject to modifications, as further stated on the record. Counsel for the Debtors was directed to settle an order on five days' notice.
- **Docket entry 45:** MOTION requesting Order Application of Debtors for Entry of Order Authorizing Employment and Payment of Prime Clerk LLC as Solicitation, Notice, and Claims Agent, Nunc Pro Tunc to Petition Dates filed by Hermann D. Bauer-Alvarez on behalf of The Financial Oversight and Management Board for Puerto Rico. *Filed on 05/09/2017 in 17-BK-3283 (LTS).*
 - Christopher Schepper of Prime Clerk was heard.
 - Arguments were heard on the record.
 - The motion was taken under advisement. Counsel for the Debtors was directed to file a revised proposed order on five days' notice.

Case Nos. 17-BK-3283 (LTS)
17-BK-3284
17-AP-133 (LTS)

May 17, 2017

- **Docket entry 60:** MOTION requesting Order Pursuant To Bankruptcy Code Section 105(A) Confirming Authority Of Banks To Continue Honoring Instructions And Payment Instruments With Respect To The Debtors' Bank Accounts. *Filed on 05/10/2017 in 17-BK-3283 (LTS).*
 - Arguments were heard on the record.
 - The motion was taken under advisement. Counsel for the parties were directed to negotiate a consent order for submission to the Court.
- **Docket entry 167:** MOTION of AAFAF for Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Setting Final Hearing. *Filed on 05/16/2017 in 17-BK-3283 (LTS).*
 - Arguments and objections were heard on the record.
 - The motion was withdrawn with leave to re-file on regular notice.
- **Docket entry 4:** MOTION of the Bank of New York Mellon, as Trustee, for an Order to Show Cause. *Filed on 05/16/2017 in 17-AP-133 (LTS).*
 - Arguments and objections were heard on the record.
 - Counsel were directed to file a proposed briefing and hearing schedule.

Parties who filed requests to be heard at the hearing were heard on the record.

Counsel for the Debtors was directed to file, by June 15, 2017, a status report discussing the status of settlement discussions and financial disclosure to creditors.

s/Carmen Tacoronte
Carmen Tacoronte
Courtroom Deputy Clerk